

# 2024 Tender Calendar

	Flat Rock Core Income Fund		Flat Rock Opportunity Fund		Flat Rock Enhanced Income Fund	
Quarter	Tender Window Opens	Tender Window Final Day	Tender Window Opens	Tender Window Final Day	Tender Window Opens	Tender Window Final Day
1 <sup>st</sup> Quarter	December 20 <sup>th</sup> <sup>1</sup>	January 24 <sup>th</sup>	February 1 <sup>st</sup>	March 5 <sup>th</sup>	January 9 <sup>th</sup>	February 14 <sup>th</sup>
2 <sup>nd</sup> Quarter	March 21 <sup>st</sup>	April 25 <sup>th</sup>	May 2 <sup>nd</sup>	June 5 <sup>th</sup>	April 10 <sup>th</sup>	May 15 <sup>th</sup>
3 <sup>rd</sup> Quarter	June 20 <sup>th</sup>	July 25 <sup>th</sup>	August 1 <sup>st</sup>	September 4 <sup>th</sup>	July 10 <sup>th</sup>	August 14 <sup>th</sup>
4 <sup>th</sup> Quarter	September 19 <sup>th</sup>	October 24 <sup>th</sup>	November 4 <sup>th</sup>	December 4 <sup>th</sup>	October 11 <sup>th</sup>	November 15 <sup>th</sup>

1) Note the Q1 2023 tender window for Flat Rock Core Income opens in December 2023